



P R E S S R E L E A S E

Paris, April 13th, 2017 – 17h40

Coface announces the publication of its 2016 Registration Document

Communication setting out the arrangements for the supplying of the Registration Document

The Registration Document of COFACE SA for 2016 (*Document de référence 2016* in French) was filed with the French financial markets authority (*Autorité des marchés financiers - AMF*) on April 12th 2017, and registered under the visa number R.17-016.

Copies of the 2016 Registration Document are available free of charge at COFACE SA, 1 Place Costes et Bellonte, 92270 Bois-Colombes, France as well as on the website of the Company at the following address: <http://www.coface.com/Investors>.

The 2016 Registration Document includes the following information:

- The 2016 Annual financial report;
- The Report from the Chairman of the Board of Directors on corporate governance, internal control and risk management procedures;
- The Statutory Auditors' reports and the news release concerning their fees;
- The description of the share buyback program ;
- The draft resolutions submitted to the vote of the Combined Shareholders' Meeting of May 17th 2017.

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FINANCIAL CALENDAR 2017 (subject to change)

Q1-2017 results: 26 April 2017, after market close
Annual General Meeting: 17 May 2017
H1-2017 results: 28 July 2017, before market opening
9M-2017 results: 25 October 2017, after market close

FINANCIAL INFORMATION

This press release, as well as Coface SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>



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About Coface

Coface, a world-leading credit insurer, offers 50,000 companies around the globe solutions to protect them against the risk of financial default of their clients, both on their domestic and export markets. The Group, which aims to be the most agile global credit insurer in the industry, is present in 100 countries, employs 4,300 people, and posted consolidated turnover of €1.411 billion in 2016. Coface publishes quarterly country and sector risk assessments based on its unique knowledge of companies' payment behavior and on the expertise of its 660 underwriters and credit analysts located close to clients and their debtors.

www.coface.com

Coface SA. is listed on Euronext Paris – Compartment B

ISIN: FR0010667147 / Ticker: COFA

