

Paris, 27 November 2017 – 17h45

**COFACE SA: Disclosure of trading in own shares  
(excluding the liquidity agreement) made between  
November 20<sup>th</sup> and November 24<sup>th</sup> 2017**

*Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse<sup>1</sup>*

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document.

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code
20/11/2017	Purchase	700	9.0000 €	6,300.00 €	XPAR
20/11/2017	Purchase	300	9.0000 €	2,700.00 €	XPAR
20/11/2017	Purchase	100	8.9800 €	898.00 €	XPAR
20/11/2017	Purchase	500	8.9800 €	4,490.00 €	XPAR
20/11/2017	Purchase	1,100	8.9700 €	9,867.00 €	XPAR
20/11/2017	Purchase	300	8.9700 €	2,691.00 €	XPAR
20/11/2017	Purchase	7	8.9700 €	62.79 €	XPAR
20/11/2017	Purchase	93	8.9700 €	834.21 €	XPAR
<b>TOTAL 20/11/2017</b>		<b>3,100</b>	<b>8.9816 €</b>	<b>27,843</b>	<b>XPAR</b>
21/11/2017	Purchase	200	8.9600 €	1,792.00 €	XPAR
<b>TOTAL 21/11/2017</b>		<b>200</b>	<b>8.9600 €</b>	<b>1,792</b>	<b>XPAR</b>
22/11/2017	Purchase	140	8.9900 €	1,258.60 €	XPAR
22/11/2017	Purchase	44	8.9500 €	393.80 €	XPAR
22/11/2017	Purchase	200	8.9700 €	1,794.00 €	XPAR
22/11/2017	Purchase	118	8.9300 €	1,053.74 €	XPAR
22/11/2017	Purchase	156	8.9500 €	1,396.20 €	XPAR
22/11/2017	Purchase	300	8.9600 €	2,688.00 €	XPAR
22/11/2017	Purchase	100	8.9600 €	896.00 €	XPAR
22/11/2017	Purchase	46	9.0000 €	414.00 €	XPAR
22/11/2017	Purchase	313	9.0000 €	2,817.00 €	XPAR

<sup>1</sup> Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

22/11/2017	Purchase	500	9.0000 €	4,500.00 €	XPAR
22/11/2017	Purchase	22	9.0000 €	198.00 €	XPAR
22/11/2017	Purchase	203	9.0000 €	1,827.00 €	XPAR
22/11/2017	Purchase	116	9.0000 €	1,044.00 €	XPAR
22/11/2017	Purchase	188	8.9600 €	1,684.48 €	XPAR
22/11/2017	Purchase	54	8.9600 €	483.84 €	XPAR
22/11/2017	Purchase	300	8.9500 €	2,685.00 €	XPAR
22/11/2017	Purchase	300	8.9500 €	2,685.00 €	XPAR
22/11/2017	Purchase	1	8.9200 €	8.92 €	XPAR
22/11/2017	Purchase	499	8.9200 €	4,451.08 €	XPAR
<b>TOTAL 22/11/2017</b>		<b>3,600</b>	<b>8.9663 €</b>	<b>32,279</b>	<b>XPAR</b>
23/11/2017	Purchase	200	8.9000 €	1,780.00 €	XPAR
23/11/2017	Purchase	700	8.9100 €	6,237.00 €	XPAR
23/11/2017	Purchase	500	8.9500 €	4,475.00 €	XPAR
23/11/2017	Purchase	4	8.9300 €	35.72 €	XPAR
23/11/2017	Purchase	196	8.9300 €	1,750.28 €	XPAR
23/11/2017	Purchase	200	8.9200 €	1,784.00 €	XPAR
23/11/2017	Purchase	200	8.9100 €	1,782.00 €	XPAR
23/11/2017	Purchase	366	8.8900 €	3,253.74 €	XPAR
23/11/2017	Purchase	134	8.8900 €	1,191.26 €	XPAR
23/11/2017	Purchase	250	8.8700 €	2,217.50 €	XPAR
23/11/2017	Purchase	200	8.8200 €	1,764.00 €	XPAR
23/11/2017	Purchase	8	8.8200 €	70.56 €	XPAR
23/11/2017	Purchase	200	8.8200 €	1,764.00 €	XPAR
23/11/2017	Purchase	2	8.8200 €	17.64 €	XPAR
23/11/2017	Purchase	200	8.8200 €	1,764.00 €	XPAR
23/11/2017	Purchase	200	8.8200 €	1,764.00 €	XPAR
23/11/2017	Purchase	123	8.8200 €	1,084.86 €	XPAR
23/11/2017	Purchase	200	8.8500 €	1,770.00 €	XPAR
23/11/2017	Purchase	117	8.8500 €	1,035.45 €	XPAR
23/11/2017	Purchase	304	8.8100 €	2,678.24 €	XPAR
23/11/2017	Purchase	196	8.8100 €	1,726.76 €	XPAR
<b>TOTAL 22/11/2017</b>		<b>4,500</b>	<b>8.8769 €</b>	<b>39,946</b>	<b>XPAR</b>
24/11/2017	Purchase	77	8.9600 €	689.92 €	XPAR
24/11/2017	Purchase	423	8.9600 €	3,790.08 €	XPAR
24/11/2017	Purchase	487	8.9600 €	4,363.52 €	XPAR
24/11/2017	Purchase	500	8.9600 €	4,480.00 €	XPAR
24/11/2017	Purchase	500	8.9600 €	4,480.00 €	XPAR
24/11/2017	Purchase	13	8.9600 €	116.48 €	XPAR
24/11/2017	Purchase	10	8.9800 €	89.80 €	XPAR
24/11/2017	Purchase	190	8.9800 €	1,706.20 €	XPAR
24/11/2017	Purchase	190	8.9800 €	1,706.20 €	XPAR
24/11/2017	Purchase	200	8.9600 €	1,792.00 €	XPAR
24/11/2017	Purchase	3	8.9600 €	26.88 €	XPAR
24/11/2017	Purchase	197	8.9600 €	1,765.12 €	XPAR

## REGULATED INFORMATION : ONGOING

24/11/2017	Purchase	6	8.9600 €	53.76 €	XPAR
24/11/2017	Purchase	200	8.9600 €	1,792.00 €	XPAR
24/11/2017	Purchase	7	8.9600 €	62.72 €	XPAR
24/11/2017	Purchase	175	8.9800 €	1,571.50 €	XPAR
24/11/2017	Purchase	199	8.9900 €	1,789.01 €	XPAR
24/11/2017	Purchase	31	8.9900 €	278.69 €	XPAR
24/11/2017	Purchase	92	8.9900 €	827.08 €	XPAR
<b>TOTAL 24/11/2017</b>		<b>3,500</b>	<b>8.9660 €</b>	<b>31,381</b>	<b>XPAR</b>
<b>TOTAL 20/11/2017 - 24/11/2017</b>		<b>14,900</b>	<b>8.9423 €</b>	<b>133,241</b>	<b>XPAR</b>

### CONTACTS ANALYSTS / INVESTORS

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### FINANCIAL CALENDAR 2018 (subject to change)

FY-2017 results: February 12<sup>th</sup> 2018, after market close  
3M-2018 results: April 24<sup>th</sup> 2018, after market close  
Annual Shareholder's General Meeting 2017: May 16<sup>th</sup> 2018  
H1-2018 results: July 26<sup>th</sup> 2018, before market opening  
9M-2018 results: October 24<sup>th</sup> 2018, after market close

### FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:  
<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM),  
please refer to our Interim Financial Report for S1-2017 and our 2016 Registration Document.

#### About Coface

Coface, a world-leading credit insurer, offers 50,000 companies around the globe solutions to protect them against the risk of financial default of their clients, both on their domestic and export markets. The Group, which aims to be the most agile global credit insurer in the industry, is present in 100 countries, employs 4,300 people, and posted consolidated turnover of €1.411 billion in 2016. Coface publishes quarterly country and sector risk assessments based on its unique knowledge of companies' payment behavior and on the expertise of its 660 underwriters and credit analysts located close to clients and their debtors.

[www.coface.com](http://www.coface.com)

COFACE SA. is listed on Euronext Paris – Compartment B  
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