

Paris, 4th January 2021 – 17:45

COFACE SA: Disclosure of trading in own shares (excluding the liquidity agreement) made between 28 December 2020 and 31 December 2020

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2020-2021 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document. This information shall be completed with the press release of 26 October 2020.

Aggregated presentation by day and by market

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
Total 28/12/2020		15,000	8.4893 €	127,340	XPAR	Cancellation
		15,000	8.4893 €	127,340 €		
Total 29/12/2020		14,000	8.4326 €	118,057	XPAR	Cancellation
		14,000	8.4326 €	118,057 €		
Total 30/12/2020		15,000	8.3841 €	125,762	XPAR	Cancellation
		15,000	8.3841 €	125,762 €		
Total 31/12/2020		7,500	8.2285 €	61,714	XPAR	Cancellation
		7,500	8.2285 €	61,714 €		
Total 28/12/2020 - 31/12/2020		51,500	8.4053 €	432,872 €		Cancellation

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

Detail transaction by transaction

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
28/12/2020	Purchase	491	8.6200 €	4,232.42 €	XPAR	Cancellation
28/12/2020	Purchase	24	8.6200 €	206.88 €	XPAR	Cancellation
28/12/2020	Purchase	528	8.6100 €	4,546.08 €	XPAR	Cancellation
28/12/2020	Purchase	396	8.5700 €	3,393.72 €	XPAR	Cancellation
28/12/2020	Purchase	186	8.5700 €	1,594.02 €	XPAR	Cancellation
28/12/2020	Purchase	396	8.5800 €	3,397.68 €	XPAR	Cancellation
28/12/2020	Purchase	538	8.5700 €	4,610.66 €	XPAR	Cancellation
28/12/2020	Purchase	240	8.5300 €	2,047.20 €	XPAR	Cancellation
28/12/2020	Purchase	240	8.5500 €	2,052.00 €	XPAR	Cancellation
28/12/2020	Purchase	158	8.5500 €	1,350.90 €	XPAR	Cancellation
28/12/2020	Purchase	389	8.5400 €	3,322.06 €	XPAR	Cancellation
28/12/2020	Purchase	401	8.5400 €	3,424.54 €	XPAR	Cancellation
28/12/2020	Purchase	429	8.4500 €	3,625.05 €	XPAR	Cancellation
28/12/2020	Purchase	472	8.4700 €	3,997.84 €	XPAR	Cancellation
28/12/2020	Purchase	500	8.4700 €	4,235.00 €	XPAR	Cancellation
28/12/2020	Purchase	28	8.4700 €	237.16 €	XPAR	Cancellation
28/12/2020	Purchase	200	8.4800 €	1,696.00 €	XPAR	Cancellation
28/12/2020	Purchase	100	8.4800 €	848.00 €	XPAR	Cancellation
28/12/2020	Purchase	354	8.4800 €	3,001.92 €	XPAR	Cancellation
28/12/2020	Purchase	406	8.4900 €	3,446.94 €	XPAR	Cancellation
28/12/2020	Purchase	81	8.4800 €	686.88 €	XPAR	Cancellation
28/12/2020	Purchase	370	8.4800 €	3,137.60 €	XPAR	Cancellation
28/12/2020	Purchase	1,000	8.4700 €	8,470.00 €	XPAR	Cancellation
28/12/2020	Purchase	602	8.4700 €	5,098.94 €	XPAR	Cancellation
28/12/2020	Purchase	9	8.4800 €	76.32 €	XPAR	Cancellation
28/12/2020	Purchase	73	8.4800 €	619.04 €	XPAR	Cancellation
28/12/2020	Purchase	8	8.4800 €	67.84 €	XPAR	Cancellation
28/12/2020	Purchase	314	8.4800 €	2,662.72 €	XPAR	Cancellation
28/12/2020	Purchase	742	8.4800 €	6,292.16 €	XPAR	Cancellation
28/12/2020	Purchase	137	8.4800 €	1,161.76 €	XPAR	Cancellation
28/12/2020	Purchase	429	8.4600 €	3,629.34 €	XPAR	Cancellation
28/12/2020	Purchase	500	8.4600 €	4,230.00 €	XPAR	Cancellation
28/12/2020	Purchase	19	8.4600 €	160.74 €	XPAR	Cancellation
28/12/2020	Purchase	171	8.4600 €	1,446.66 €	XPAR	Cancellation
28/12/2020	Purchase	2	8.4600 €	16.92 €	XPAR	Cancellation
28/12/2020	Purchase	191	8.4600 €	1,615.86 €	XPAR	Cancellation
28/12/2020	Purchase	67	8.4600 €	566.82 €	XPAR	Cancellation
28/12/2020	Purchase	50	8.4600 €	423.00 €	XPAR	Cancellation
28/12/2020	Purchase	500	8.4600 €	4,230.00 €	XPAR	Cancellation
28/12/2020	Purchase	148	8.4600 €	1,252.08 €	XPAR	Cancellation
28/12/2020	Purchase	111	8.4600 €	939.06 €	XPAR	Cancellation
28/12/2020	Purchase	594	8.4400 €	5,013.36 €	XPAR	Cancellation
28/12/2020	Purchase	406	8.4400 €	3,426.64 €	XPAR	Cancellation
28/12/2020	Purchase	404	8.4200 €	3,401.68 €	XPAR	Cancellation
28/12/2020	Purchase	575	8.4200 €	4,841.50 €	XPAR	Cancellation
28/12/2020	Purchase	21	8.4200 €	176.82 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

28/12/2020	Purchase	800	8.4300 €	6,744.00 €	XPAR	Cancellation
28/12/2020	Purchase	3	8.4300 €	25.29 €	XPAR	Cancellation
28/12/2020	Purchase	197	8.4300 €	1,660.71 €	XPAR	Cancellation
29/12/2020	Purchase	89	8.5100 €	757.39 €	XPAR	Cancellation
29/12/2020	Purchase	385	8.5100 €	3,276.35 €	XPAR	Cancellation
29/12/2020	Purchase	384	8.5000 €	3,264.00 €	XPAR	Cancellation
29/12/2020	Purchase	390	8.4900 €	3,311.10 €	XPAR	Cancellation
29/12/2020	Purchase	398	8.4600 €	3,367.08 €	XPAR	Cancellation
29/12/2020	Purchase	644	8.5100 €	5,480.44 €	XPAR	Cancellation
29/12/2020	Purchase	348	8.5200 €	2,964.96 €	XPAR	Cancellation
29/12/2020	Purchase	20	8.5200 €	170.40 €	XPAR	Cancellation
29/12/2020	Purchase	182	8.5200 €	1,550.64 €	XPAR	Cancellation
29/12/2020	Purchase	214	8.5200 €	1,823.28 €	XPAR	Cancellation
29/12/2020	Purchase	493	8.4800 €	4,180.64 €	XPAR	Cancellation
29/12/2020	Purchase	376	8.4400 €	3,173.44 €	XPAR	Cancellation
29/12/2020	Purchase	1,000	8.4300 €	8,430.00 €	XPAR	Cancellation
29/12/2020	Purchase	422	8.4100 €	3,549.02 €	XPAR	Cancellation
29/12/2020	Purchase	336	8.4400 €	2,835.84 €	XPAR	Cancellation
29/12/2020	Purchase	422	8.4400 €	3,561.68 €	XPAR	Cancellation
29/12/2020	Purchase	545	8.4400 €	4,599.80 €	XPAR	Cancellation
29/12/2020	Purchase	361	8.4600 €	3,054.06 €	XPAR	Cancellation
29/12/2020	Purchase	87	8.4300 €	733.41 €	XPAR	Cancellation
29/12/2020	Purchase	482	8.4300 €	4,063.26 €	XPAR	Cancellation
29/12/2020	Purchase	392	8.4400 €	3,308.48 €	XPAR	Cancellation
29/12/2020	Purchase	540	8.4200 €	4,546.80 €	XPAR	Cancellation
29/12/2020	Purchase	384	8.4000 €	3,225.60 €	XPAR	Cancellation
29/12/2020	Purchase	367	8.3800 €	3,075.46 €	XPAR	Cancellation
29/12/2020	Purchase	361	8.3800 €	3,025.18 €	XPAR	Cancellation
29/12/2020	Purchase	76	8.3800 €	636.88 €	XPAR	Cancellation
29/12/2020	Purchase	371	8.3800 €	3,108.98 €	XPAR	Cancellation
29/12/2020	Purchase	143	8.3900 €	1,199.77 €	XPAR	Cancellation
29/12/2020	Purchase	138	8.3900 €	1,157.82 €	XPAR	Cancellation
29/12/2020	Purchase	128	8.3900 €	1,073.92 €	XPAR	Cancellation
29/12/2020	Purchase	128	8.3900 €	1,073.92 €	XPAR	Cancellation
29/12/2020	Purchase	394	8.4000 €	3,309.60 €	XPAR	Cancellation
29/12/2020	Purchase	380	8.4000 €	3,192.00 €	XPAR	Cancellation
29/12/2020	Purchase	186	8.4000 €	1,562.40 €	XPAR	Cancellation
29/12/2020	Purchase	434	8.4000 €	3,645.60 €	XPAR	Cancellation
29/12/2020	Purchase	18	8.3800 €	150.84 €	XPAR	Cancellation
29/12/2020	Purchase	503	8.3800 €	4,215.14 €	XPAR	Cancellation
29/12/2020	Purchase	135	8.3800 €	1,131.30 €	XPAR	Cancellation
29/12/2020	Purchase	237	8.3900 €	1,988.43 €	XPAR	Cancellation
29/12/2020	Purchase	17	8.3900 €	142.63 €	XPAR	Cancellation
29/12/2020	Purchase	90	8.3900 €	755.10 €	XPAR	Cancellation
29/12/2020	Purchase	780	8.3800 €	6,536.40 €	XPAR	Cancellation
29/12/2020	Purchase	220	8.4000 €	1,848.00 €	XPAR	Cancellation
30/12/2020	Purchase	410	8.4300 €	3,456.30 €	XPAR	Cancellation
30/12/2020	Purchase	196	8.3900 €	1,644.44 €	XPAR	Cancellation
30/12/2020	Purchase	188	8.3900 €	1,577.32 €	XPAR	Cancellation
30/12/2020	Purchase	495	8.4600 €	4,187.70 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

30/12/2020	Purchase	624	8.5100 €	5,310.24 €	XPAR	Cancellation
30/12/2020	Purchase	114	8.5100 €	970.14 €	XPAR	Cancellation
30/12/2020	Purchase	491	8.5000 €	4,173.50 €	XPAR	Cancellation
30/12/2020	Purchase	4	8.4600 €	33.84 €	XPAR	Cancellation
30/12/2020	Purchase	788	8.4600 €	6,666.48 €	XPAR	Cancellation
30/12/2020	Purchase	664	8.4300 €	5,597.52 €	XPAR	Cancellation
30/12/2020	Purchase	665	8.4300 €	5,605.95 €	XPAR	Cancellation
30/12/2020	Purchase	402	8.4100 €	3,380.82 €	XPAR	Cancellation
30/12/2020	Purchase	35	8.4100 €	294.35 €	XPAR	Cancellation
30/12/2020	Purchase	83	8.3700 €	694.71 €	XPAR	Cancellation
30/12/2020	Purchase	313	8.3700 €	2,619.81 €	XPAR	Cancellation
30/12/2020	Purchase	425	8.3700 €	3,557.25 €	XPAR	Cancellation
30/12/2020	Purchase	813	8.3500 €	6,788.55 €	XPAR	Cancellation
30/12/2020	Purchase	187	8.3500 €	1,561.45 €	XPAR	Cancellation
30/12/2020	Purchase	685	8.3600 €	5,726.60 €	XPAR	Cancellation
30/12/2020	Purchase	315	8.3600 €	2,633.40 €	XPAR	Cancellation
30/12/2020	Purchase	411	8.3500 €	3,431.85 €	XPAR	Cancellation
30/12/2020	Purchase	312	8.3500 €	2,605.20 €	XPAR	Cancellation
30/12/2020	Purchase	253	8.3500 €	2,112.55 €	XPAR	Cancellation
30/12/2020	Purchase	512	8.3700 €	4,285.44 €	XPAR	Cancellation
30/12/2020	Purchase	396	8.3500 €	3,306.60 €	XPAR	Cancellation
30/12/2020	Purchase	274	8.3500 €	2,287.90 €	XPAR	Cancellation
30/12/2020	Purchase	330	8.3500 €	2,755.50 €	XPAR	Cancellation
30/12/2020	Purchase	378	8.3600 €	3,160.08 €	XPAR	Cancellation
30/12/2020	Purchase	323	8.3500 €	2,697.05 €	XPAR	Cancellation
30/12/2020	Purchase	677	8.3500 €	5,652.95 €	XPAR	Cancellation
30/12/2020	Purchase	181	8.3500 €	1,511.35 €	XPAR	Cancellation
30/12/2020	Purchase	293	8.3500 €	2,446.55 €	XPAR	Cancellation
30/12/2020	Purchase	47	8.3300 €	391.51 €	XPAR	Cancellation
30/12/2020	Purchase	261	8.3300 €	2,174.13 €	XPAR	Cancellation
30/12/2020	Purchase	692	8.3300 €	5,764.36 €	XPAR	Cancellation
30/12/2020	Purchase	512	8.3300 €	4,264.96 €	XPAR	Cancellation
30/12/2020	Purchase	99	8.3400 €	825.66 €	XPAR	Cancellation
30/12/2020	Purchase	601	8.3400 €	5,012.34 €	XPAR	Cancellation
30/12/2020	Purchase	551	8.3400 €	4,595.34 €	XPAR	Cancellation
31/12/2020	Purchase	465	8.2000 €	3,813.00 €	XPAR	Cancellation
31/12/2020	Purchase	15	8.2100 €	123.15 €	XPAR	Cancellation
31/12/2020	Purchase	601	8.2100 €	4,934.21 €	XPAR	Cancellation
31/12/2020	Purchase	618	8.1900 €	5,061.42 €	XPAR	Cancellation
31/12/2020	Purchase	500	8.2600 €	4,130.00 €	XPAR	Cancellation
31/12/2020	Purchase	107	8.2600 €	883.82 €	XPAR	Cancellation
31/12/2020	Purchase	372	8.2600 €	3,072.72 €	XPAR	Cancellation
31/12/2020	Purchase	1	8.2700 €	8.27 €	XPAR	Cancellation
31/12/2020	Purchase	285	8.2700 €	2,356.95 €	XPAR	Cancellation
31/12/2020	Purchase	168	8.2600 €	1,387.68 €	XPAR	Cancellation
31/12/2020	Purchase	32	8.2600 €	264.32 €	XPAR	Cancellation
31/12/2020	Purchase	595	8.2600 €	4,914.70 €	XPAR	Cancellation
31/12/2020	Purchase	511	8.2500 €	4,215.75 €	XPAR	Cancellation
31/12/2020	Purchase	11	8.2600 €	90.86 €	XPAR	Cancellation
31/12/2020	Purchase	485	8.2600 €	4,006.10 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

31/12/2020	Purchase	234	8.2300 €	1,925.82 €	XPAR	Cancellation
31/12/2020	Purchase	2,500	8.2100 €	20,525.00 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

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FINANCIAL CALENDAR 2020/2021 (subject to change)

FY-2020 results: 10 February 2021 (after market close)
Q1-2021 results: 27 April 2021 (after market close)
Annual General Shareholders' Meeting 2020: 12 May 2021
H1-2021 results: 28 July 2021 (after market close)
9M-2021 results: 28 October 2021 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2020 and our 2019 Universal Registration Document.

Coface: for trade

With over 70 years of experience and the most extensive international network, Coface is a leader in trade credit insurance and adjacent specialty services, including Factoring, Single Risk insurance, Bonding and Information services. Coface's experts work to the beat of the global economy, helping ~50,000 clients build successful, growing, and dynamic businesses across the world. Coface helps companies in their credit decisions. The Group's services and solutions strengthen their ability to sell by protecting them against the risks of non-payment in their domestic and export markets. In 2019, Coface employed ~4,250 people and registered a turnover of €1.5 billion.

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